

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:	§	
	§	
KONA GOLD, LLC	§	Case No. 17-50562
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 05/04/2017 . The case was converted to one under Chapter 7 on 01/04/2018 . The undersigned trustee was appointed on 01/04/2018 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 50,500.00

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	18,674.20
Bank service fees	0.00
Other payments to creditors	0.00
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00
 Leaving a balance on hand of ¹	 \$ 31,825.80

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 05/18/2018 and the deadline for filing governmental claims was 07/03/2018 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 5,775.00 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 5,775.00 , for a total compensation of \$ 5,775.00 ² . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 93.50 , for total expenses of \$ 93.50 ² .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 01/07/2021 By: /s/W. Donald Gieseke, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
Exhibit ACase No: 17-50562 BTB Judge: Bruce T. Beesley
Case Name: KONA GOLD, LLC

Trustee Name: W. Donald Gieseke, Trustee

Date Filed (f) or Converted (c): 01/04/18 (c)

341(a) Meeting Date: 01/31/18

Claims Bar Date: 05/18/18

For Period Ending: 01/07/21

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. COMPUTERS & MONITORS	3,000.00	0.00		0.00	FA
2. 2 ROUGHING TABLES, JIG, AGI DISK FILTER, MAG SEPA	73,700.00	0.00		0.00	FA
3. 115 & 139 STATE ROUTE 341 MOUND HOUSE, NV 89706 LIENS OF OVER \$2 MILLION FROM JIN DE LAND LIEN AND SALLY TARGOSH FILED LIFT STAY ON PROPERTY ORDER - GRANTED ON 1-8-18 - SEE DOCKET #118. OTHER LIENS ON PROPERTY.	500,000.00	0.00		0.00	FA
4. ORE PILE TRUSTEE DETERMINED ORE PILE SOLD BEFORE BK - NO VALUE - NON EXISTENT ORE PILE.	300,000.00	0.00		0.00	FA
5. RECOVERY OF FUNDS TRANSFERRED TO INSIDERS (u) 19-05018 ADVERSARY AGAINST PRINCIPAL OF THE DEBTOR, STEVE DAVIS, & HIS EX WIFE & SON.	50,500.00	50,500.00		50,500.00	FA

TOTALS (Excluding Unknown Values)

\$927,200.00

\$50,500.00

\$50,500.00

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

01-05-21 - RECEIVED FINAL SETTLEMENT PAYMENT (#4) FROM PRINCIPAL OF DEBTOR - SEE ASSET #5.

12-16-20 - RECEIVED SETTLEMENT PAYMENT #3 FROM PRINCIPAL OF DEBTOR - SEE ASSET #5.

10-12-20 - RECEIVED SETTLEMENT PAYMENT #2 FROM PRINCIPAL OF DEBTOR - SEE ASSET #5.

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 17-50562 BTB Judge: Bruce T. Beesley
Case Name: KONA GOLD, LLC

Trustee Name: W. Donald Gieseke, Trustee
Date Filed (f) or Converted (c): 01/04/18 (c)
341(a) Meeting Date: 01/31/18
Claims Bar Date: 05/18/18

9-30-20 - DUE TO COVID THE NEXT \$25K PAYMENT IS DELAYED AS PRINCIPAL OF THE DEBTOR, STEVE DAVIS, IS UNABLE TO MAKE THE PAYMENT - HE IS UNEMPLOYED AT THIS TIME - SEE ASSET #5.

6-30-20 - DUE TO COVID THE NEXT \$25K PAYMENT IS DELAYED AS PRINCIPAL OF THE DEBTOR, STEVE DAVIS, IS UNABLE TO MAKE THE PAYMENT - HE IS UNEMPLOYED AT THIS TIME - SEE ASSET #5.

4-7-20 - RECEIVED \$25K PAYMENT ON ASSET #5.

1-22-20 9 AM 2nd CONTINUED SCHEDULING CONFERENCE ON ADVERSARY 19-05018 FOR RECOVERY OF MONIES AGAINST PRINCIPAL OF THE DEBTOR, STEVE DAVIS, FUNDS HE TRANSFERRED TO EX-WIFE & SON AND RECOVERY OF MONIES HE SPENT PERSONALLY FROM FUNDS OF THE KONA GOLD BUSINESS. SEE ASSET #5. SEE DOCKET #14 ON ADVERSARY 19-05018 FOR SCHEDULING CONFERENCE HEARING DATE.

12-31-19 - HEARING CONTINUED TO JAN 2020 FOR 2ND CONTINUED SCHEDULING CONFERENCE ON ADVERSARY 19-05018 FOR RECOVERY OF MONIES AGAINST PRINCIPAL OF THE DEBTOR, STEVE DAVIS.

12-10-19 9 AM - SCHEDULING CONFERENCE ON ADVERSARY 19-05018 FOR RECOVERY OF MONIES AGAINST PRINCIPAL OF THE DEBTOR, STEVE DAVIS, FUNDS HE TRANSFERRED TO EX-WIFE & SON AND RECOVERY OF MONIES HE SPENT PERSONALLY FROM FUNDS OF THE KONA GOLD BUSINESS. SEE ASSET #5. SEE DOCKET #14 ON ADVERSARY 19-05018 FOR SCHEDULING CONFERENCE HEARING DATE.

7-3-19 - ADVERSARY CASE 19-05018 (Docket #142) FILED AGAINST PRINCIPAL OF THE DEBTOR, STEVE DAVIS TO TURN OVER FUNDS HE TRANSFERRED TO HIS EX-WIFE & SON AND TO RECOVER MONIES HE SPENT PERSONALLY FROM FUNDS OF THE KONA GOLD BUSINESS.

3-31-19 - TRUSTEE HAS JUST STARTED TO RECEIVE ELECTRONIC RECORDS AND COMPUTERS OF THE DEBTOR - TRUSTEE IS IN THE PROCESS OF REVIEWING THESE RECORDS.

9-30-18 - TRUSTEE IS TRYING TO DETERMINE WHERE THE \$4.2 MILLION INVESTED INTO KONA GOLD WENT - \$25K MONTHLY SALARY TO STEVE DAVIS, PRINCIPAL OF THE DEBTOR, EXPENSES IDENTIFIED TO ACQUIRE & DEVELOP MINING CLAIMS INTO ADDITION TO DEVELOPING A PROCESSING FACILITY TO PROCESS SILVER AND OTHER MINING MINERALS.

1-18-18 - COUNSEL, AMY TIERRE, ESQ. EMPLOYED AS COUNSEL FOR TRUSTEE/BK ESTATE - SEE DOCKET #121.

1-8-18 - ORDER FOR LIFT STAY ENTERED - SEE DOCKET #118 - REGARDING ASSET #3. SALLY TARGOSH LIENS - RELIEF FROM STAY

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 3

Exhibit A

Case No: 17-50562 BTB Judge: Bruce T. Beesley
Case Name: KONA GOLD, LLC

Trustee Name: W. Donald Gieseke, Trustee
Date Filed (f) or Converted (c): 01/04/18 (c)
341(a) Meeting Date: 01/31/18
Claims Bar Date: 05/18/18

GRANTED.

Initial Projected Date of Final Report (TFR): 12/31/19

Current Projected Date of Final Report (TFR): 12/31/21

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit BCase No: 17-50562 -BTB
Case Name: KONA GOLD, LLCTrustee Name: W. Donald Gieseke, Trustee
Bank Name: Axos Bank
Account Number / CD #: *****0292 Checking AccountTaxpayer ID No: *****2795
For Period Ending: 01/07/21Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/07/20	5	DEMETRAS & O'NEILL, LLC IOLTA ACCOUNT 230 EAST LIBERTY STREET RENO, NV 89501	BALANCE FORWARD SETTLEMENT PAYMENT #1	1249-000	25,000.00		0.00 25,000.00
06/03/20	007001	LAW OFFICES OF AMY N. TIRRE AMY N. TIRRE, ESQ. #6523 A PROFESSIONAL CORP. 3715 LAKESIDE DRIVE, SUITE A RENO, NV 89509	PAYMENT TO ATTORNEY FOR TRUSTEE PER COURT ORDER - SEE DOCKET #155.			18,674.20	6,325.80
			Fees 18,185.00	3210-000			
			Expenses 489.20	3220-000			
10/12/20	5	DEMETRAS & O'NEILL, LLC IOLTA ACCOUNT 230 EAST LIBERTY STREET RENO, NV 89501	SETTLEMENT PYMT #2	1249-000	8,015.00		14,340.80
12/16/20	5	STEVE DAVIS TEAM, INC. 530 S. LAKE AVE, SUITE 335 PASADENA, CA 91101	SETTLEMENT PAYMENT #3	1249-000	5,034.00		19,374.80
01/05/21	5	STEVE DAVIS TEAM	SETTLEMENT PAYMENT #4	1249-000	12,451.00		31,825.80

Page Subtotals 50,500.00 18,674.20

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit BCase No: 17-50562 -BTB
Case Name: KONA GOLD, LLCTrustee Name: W. Donald Gieseke, Trustee
Bank Name: Axos Bank
Account Number / CD #: *****0292 Checking AccountTaxpayer ID No: *****2795
For Period Ending: 01/07/21Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS		50,500.00	18,674.20	31,825.80
			Less: Bank Transfers/CD's		0.00	0.00	
			Subtotal		50,500.00	18,674.20	
			Less: Payments to Debtors			0.00	
			Net		50,500.00	18,674.20	
			TOTAL - ALL ACCOUNTS		NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking Account - *****0292		50,500.00	18,674.20	31,825.80
					50,500.00	18,674.20	31,825.80
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 07, 2021

Case Number: 17-50562 Claim Class, Priority Sequence
 Debtor Name: KONA GOLD, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000014 001 2950-00	OFFICE OF THE U.S. TRUSTEE 300 BOOTH STREET, ROOM 3009 RENO, Nevada 89509	Administrative (14-1) UNPAID CH 11 FEES - NOT A SCHEDULED PRIORITY CLAIM ON SCH E. ONLY NOTICE ON SCH F.		\$975.75	\$0.00	\$975.75
000003 040 5800-00	LYON COUNTY TREASURER 27 SOUTH MAIN STREET YERINGTON, NV 89447	Priority (3-1) #1800 - PRIORITY UNSECURED CLAIM OF BUSINESS EQUIPMENT - LISTED ON SCH D. BUSINESS PERSONAL PROPERTY TAXES.		\$162.60	\$0.00	\$162.60
000006 040 5300-00	DARCY MCMILLIN P. O. 794 VIRGINIA CITY, NV 89440	Priority WAGES OWED. LINKED TO SCH E.		\$12,850.00	\$0.00	\$12,850.00
000007B 040 5800-00	INTERNAL REVENUE SERVICE 2525 CAPITOL STREET, SUITE 107 M/S INSOLVENCY FRESNO, CA 93721	Priority LINKED TO SCH E.		\$551,540.05	\$0.00	\$551,540.05
000009 040 5800-00	NEVADA EMPLOYMENT SECURITY DIVISION 500 E. THIRD STREET CARSON CITY, Nevada 89713	Priority LINKED TO SCH F		\$952.86	\$0.00	\$952.86
000010 040 5900-00	AETNA, INC. DAVID G. SCOTT 1425 UNION MEETING RD BLUE BELL PA 19422	Priority (10-1) RETURNED FOR INSUFFICIENT SIGNATURE (Modified 8/3/17 to add signed claim to entry) LINKED TO SCH F.		\$8,086.50	\$0.00	\$8,086.50
000013 040 5800-00	State of Nevada Department of Taxation 555 E. Washington Ave. Ste#1300 Las Vegas, NV 89101	Priority PRIORITY SECURED CLAIMS BY RECORDED LIENS FILED IN WASHOE COUNTY ON 8/27/2015. LINKED TO SCH E.		\$668.70	\$0.00	\$668.70
000001 070 7100-00	LMI Engineering 1595 Ashbury Lane Reno, NV 89523	Unsecured FILED BY RICHARD G. LAPRAIRE. - LINKED TO SCH F.		\$65,967.82	\$0.00	\$65,967.82
000005 070 7100-00	T.D. JEFFERSON P. O. BOX 5772 INCLINE VILLAGE, NV 89450	Unsecured (5-1) #2795 -CONTRACT WORK FOR GEOLOGICAL MAPPING AND CLAIM STAKING. LINKED TO SCH F.		\$12,534.63	\$0.00	\$12,534.63
000008 070 7100-00	DELTA DENTAL INSURANCE COMPANY C/O JONATHAN NEIL & ASSOC POB 7000 TARZANA CA 91357	Unsecured (8-1) #4573 - LINKED TO SCH F.		\$250.16	\$0.00	\$250.16
000011 070 7100-00	ROBERT G. CUFFNEY 7750 W. 4TH STREET #321 RENO, NV 89523	Unsecured LINKED TO SCH F.		\$13,200.00	\$0.00	\$13,200.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 07, 2021

Case Number: 17-50562 Claim Class, Priority Sequence
 Debtor Name: KONA GOLD, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000012 070 7100-00	Woodburn and Wedge c/o Seth J. Adams, Esq. 6100 NEIL ROAD, STE 500 Reno, NV 89511	Unsecured (12-1) Legal Services Performed -LINKED TO SCH F.		\$40,000.00	\$0.00	\$40,000.00
000013A 070 7100-00	STATE OF NEVADA DEPARTMENT OF TAXATION 555 E. WASHINGTON AVE, SUITE 1300 LAS VEGAS, NV 89101	Unsecured UNSECURED PORTION OF CLAIM #13 - LINKED TO SCH F		\$49.72	\$0.00	\$49.72
000015 070 7100-00	SUMMIT COLLECTION SERVICES 491 COURT STREET RENO, NV 89501	Unsecured COLLECTING FOR CLIFF YOUNG, ATTORNEY - LNKKED TO SCH F.		\$11,956.32	\$0.00	\$11,956.32
000016 070 7100-00	ROBERT CUFFNEY 7750 W 4TH ST #321 RENO, NV 89523	Unsecured REPEAT CLAIM OF CLAIM #11 - THIS IS A DUPLICATED CLAIM - WILL ALLOW CLAIM #11.		\$10,962.00	\$0.00	\$10,962.00
000017 070 7100-00	RICHARD LAPRAIRE 1595 ASBURY LANE RENO, NV 89523	Unsecured DUPLICATED CLAIM OF CLAIM #1 - WILL PAY ON CLAIM #1.		\$65,000.00	\$0.00	\$65,000.00
000019 070 7100-00	KATHERINE MCMANUS KATE MCMANUS 30 EMPEROR WAY NAPA CA 94558	Unsecured MONEY LOANED TO KONA GOLD UNSECURED - LINKED TO SCH F.		\$173,357.11	\$0.00	\$173,357.11
00006A 070 7100-00	DARCY MCMILLIN P.O. BOX 794 VIRGINIA CITY, NV 89440	Unsecured UNSECURED PORTION OF WAGES OWED TO DARCY MCMILLIN.		\$9,800.00	\$0.00	\$9,800.00
000002 050 4110-00	Sally A. Targosh c/o Kozak Lusiani Law LLC Charles R Kozak Esq. 3100 Mill Street Suite 115 Reno NV 89502	Secured (2-1) Secured by 4 claims -SECURED LIEN (DOT) ON REAL PROPERTY AT 115 STATE ROUTE 341 MOUND HOUSE, NV 89706. LINKED TO SCH D.		\$313,560.00	\$0.00	\$313,560.00
000004 050 4210-00	North American Mapping, Inc. c/o Kern & Associates, Ltd. 5421 Kietzke Lane, Ste. 200 Reno, NV 89511	Secured (4-1) 18% interest (fixed rate) - SECURED RECORDED JUDGMENT - CREDITOR LISTED AS AN UNSECURED CREDITOR. (4-1) CV15-01263		\$26,691.70	\$0.00	\$26,691.70
000007A 050 4220-00	INTERNAL REVENUE SERVICE 2525 CAPITOL STREET, SUITE 107, MS INSOLVENCY FRESNO, CA 93721	Secured SECURED PORTION OF IRS LIEN ON DEBTOR'S PROPERTY.		\$14,234.48	\$0.00	\$14,234.48
000018 050 4110-00	JIN DE LAND 901 CORPORATE CENTER DRIVE #500 MONTEREY PARK, CA 91754	Secured (18-1) Account Number (last 4 digits):2795 - LINKED TO SCH D.		\$2,932,636.99	\$0.00	\$2,932,636.99

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 07, 2021

Case Number:	17-50562	Claim Class, Priority Sequence
Debtor Name:	KONA GOLD, LLC	

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$4,265,437.39	\$0.00	\$4,265,437.39

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 17-50562

Case Name: KONA GOLD, LLC

Trustee Name: W. Donald Gieseke, Trustee

Balance on hand \$ 31,825.80

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000002	Sally A. Targosh	\$ 313,560.00	\$ 313,560.00	\$ 0.00	\$ 0.00
000004	North American Mapping, Inc.	\$ 26,691.70	\$ 26,691.70	\$ 0.00	\$ 0.00
000007A	INTERNAL REVENUE SERVICE	\$ 14,234.48	\$ 14,234.48	\$ 0.00	\$ 0.00
000018	JIN DE LAND	\$ 2,932,636.99	\$ 2,932,636.99	\$ 0.00	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 31,825.80

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: W. Donald Gieseke, Trustee	\$ 5,775.00	\$ 0.00	\$ 5,775.00
Trustee Expenses: W. Donald Gieseke, Trustee	\$ 93.50	\$ 0.00	\$ 93.50
Fees: OFFICE OF THE U.S. TRUSTEE	\$ 975.75	\$ 0.00	\$ 975.75

Total to be paid for chapter 7 administrative expenses \$ 6,844.25

Remaining Balance \$ 24,981.55

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 574,260.71 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	LYON COUNTY TREASURER	\$ 162.60	\$ 0.00	\$ 7.07
000006	DARCY MCMILLIN	\$ 12,850.00	\$ 0.00	\$ 559.00
000007B	INTERNAL REVENUE SERVICE	\$ 551,540.05	\$ 0.00	\$ 23,993.15
000009	NEVADA EMPLOYMENT SECURITY DIVISION	\$ 952.86	\$ 0.00	\$ 41.46
000010	AETNA, INC.	\$ 8,086.50	\$ 0.00	\$ 351.78
000013	State of Nevada Department of Taxation	\$ 668.70	\$ 0.00	\$ 29.09

Total to be paid to priority creditors \$ 24,981.55

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 327,115.76 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	LMI Engineering	\$ 65,967.82	\$ 0.00	\$ 0.00
000005	T.D. JEFFERSON	\$ 12,534.63	\$ 0.00	\$ 0.00
000008	DELTA DENTAL INSURANCE COMPANY	\$ 250.16	\$ 0.00	\$ 0.00
000011	ROBERT G. CUFFNEY	\$ 13,200.00	\$ 0.00	\$ 0.00
000012	Woodburn and Wedge	\$ 40,000.00	\$ 0.00	\$ 0.00
000015	SUMMIT COLLECTION SERVICES	\$ 11,956.32	\$ 0.00	\$ 0.00
000019	KATHERINE MCMANUS	\$ 173,357.11	\$ 0.00	\$ 0.00
00006A	DARCY MCMILLIN	\$ 9,800.00	\$ 0.00	\$ 0.00
000013A	STATE OF NEVADA DEPARTMENT OF TAXATION	\$ 49.72	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE